



Press release

Luxembourg, 12 April 2019 at 17.30 CET

Jotul Holdings SA publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Jotul Holdings SA (the "Company") has issued a senior secured bond loan in an initial amount of NOK 250,000,000 and issued subsequent bonds of NOK 90,000,000, within a total framework amount of NOK 400,000,000, on the Nordic bond market. The bonds carry a floating interest rate of NIBOR 3m + 7.00 per cent. *per annum* and matures 31 January 2022.

The Company has applied for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by the Commission de Surveillance du Secteur Financier in Luxembourg and will be notified to the Swedish Financial Supervisory Authority. The prospectus will be available on the Luxembourg Stock Exchange (www.bourse.lu) and on the Company's website (jotul.com/int).

This information is information that Jotul Holdings SA is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 17.30 CET on 12 April 2019.

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